



Liberty Disability Services
People. Options. Power

What is Plan Management?

And why it could be best for you.



Easy Read document

What is plan management?

Plan management is one way to manage your NDIS funding.

There are three ways:

1. Agency-managed – The NDIS manages your funding for you.
2. Self-managed – You manage the funding.
3. Plan-managed – A plan manager (like Liberty) manages the funds for you.



With plan management, you still have choice and control, but you don't have to deal with the paperwork.



The NDIS pays for plan management under “Improved Life Choices”, so it doesn't cost you more.



What does a plan manager do?

A plan manager helps with the money in your plan.

They can:

- Pay and process invoices
- Track your spendings
- Keep an eye on how much funding you have left
- Keep you updated with statements
- Help you understand your funding
- Help you choose how the funding is used
- Follow NDIS rules
- Keep records if you need them later

A plan manager will make sure everything is done right.

Why choose plan management?

More choice

You can use both registered and non-registered providers. This means more you have more options.



Less paperwork

You don't have to deal with invoices, payments, or admin. Your plan manager does it for you.



Clear budget tracking

You'll always know how much you've spent and how much is left.



Peace of mind

Your plan manager knows NDIS rules, so everything is done correctly.



No extra cost

Plan management is funded by the NDIS. It does not come out of your support budget.



Build your confidence

You can learn about your plan and grow skills with your funding.



Who is plan management good for?

Plan management might suit you if:

- ➔ You want control, but not the paperwork
- ➔ You want more provider options
- ➔ You want clear, regular budget updates
- ➔ You want help understanding your funding
- ➔ You want someone to make sure providers are paid on time

Things to think about

Choose the right plan manager
Look for someone who works hard
and is easy to talk to.

Stay involved
Even though it's managed for you, it's
good to check your budget.

You can switch anytime
If you're not happy, you can change
plan managers.

Support approvals
Plan managers don't decide what
supports you can use, the NDIS does.

Why choose Liberty Disability Services?

At Liberty, we want to make plan management stress-free.

Here's how we help:

Easy-to-read reports

You get a statement every month and access to a simple online portal.



Reliable support

We're a registered NDIS provider and pay your invoices on time.



Choice and control

You can choose the providers you want.



Education and support

We help you understand your plan and feel confident.



Service that suits you

We take the time to understand your goals and needs.



Our goal is to reduce your stress and help you get the most out of your plan.

How to get plan management

- 1 Ask for it at your planning meeting

At the meeting, tell the planner you want plan management in your plan

- 2 Choose your plan manager

Pick someone you trust.

Remember, you can change later if you want.

- 3 Sign a service agreement

This explains what your plan manager will do and how they'll support you.

Do you already have a plan and want to add Plan Management?



You can!



Talk to the NDIS or your Local Area Coordinator



Ask to add plan management.



Common questions

Q. Does it cost me anything?

A. No. The NDIS pays for plan management.

Q. Can I choose my providers?

A. Yes, including non-registered providers.

Q. Does a plan manager decide my supports?

A. No. The NDIS decides what supports are funded.

Q. What if I want to change plan managers?

A. You can change at any time.

In summary

Plan management gives you:

- ➔ More choice
- ➔ Less paperwork
- ➔ Clear budget tracking
- ➔ No extra cost
- ➔ Professional support

It's a good balance.
You stay in control,
but don't have to do paper work.



Final thoughts

Managing your NDIS plan doesn't have to be hard.

Plan management can make things easy and stress free, so you can focus on what really matters, you and your goals.

Liberty Disability Services is here to support you every step of the way.

Call or email us if you want to learn more or get started.

Call (03) 52 75 86 27

Email

info@libertydisabilityservices.com.au



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